



## FINANCIAL AID APPLICATION

*The Alford Lake Camp Scholarship Committee offers financial assistance to deserving campers on the basis of demonstrated need, as determined by **analysis of this financial aid application and review of all pages of the most recent federal income tax return.** Applications and **tax returns** are held in strict confidence. Please explain any unusual entries on a separate sheet. Thank you.*

Camper's name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Enrolling for:  Session I  Session II  Full Season  Special Trip  Junior CT  Senior CT

Was your child enrolled at ALC last summer? \_\_\_\_\_ Were you awarded aid last summer? \_\_\_\_\_

### PARENTS INFORMATION

Did either parent attend summer camp as a child? \_\_\_\_\_ If so, what camp? \_\_\_\_\_ State: \_\_\_\_\_

Camper's natural or adoptive parents are  Married  Separated  Divorced Date: \_\_\_\_\_

If separated or divorced, name of parent who has custody of camper: \_\_\_\_\_

Name of parent who claimed camper as an income tax exemption: \_\_\_\_\_

#### **Please give ALL Parent/Guardian information below:**

Father  Stepfather  Guardian  Deceased

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (h) \_\_\_\_\_ - \_\_\_\_\_ (w) \_\_\_\_\_ - \_\_\_\_\_

Occupation: \_\_\_\_\_

Title: \_\_\_\_\_ Years employed: \_\_\_\_\_

Mother  Stepmother  Guardian  Deceased

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (h) \_\_\_\_\_ - \_\_\_\_\_ (w) \_\_\_\_\_ - \_\_\_\_\_

Occupation: \_\_\_\_\_

Title: \_\_\_\_\_ Years employed: \_\_\_\_\_

### **Provide information for all children, including camper and other household dependents**

Name	Age	School or College attending	Year in School	Total Costs	Total Financial Aid Awarded	Parents' Contribution

	Combined Parents	Camper	2011 Update *
<b>Adjusted Gross Income</b> reported on most recent tax return filed with IRS dated: _____			
<b>Untaxed Income and Benefits</b> including but not limited to Social Security, TANIF and Veteran's benefits and child support payments.			
<b>Education Credits</b> (Hope and Lifetime learning tax credits)			
<b>Child Support</b> (that you pay to another because of divorce or separation)			
<b>Taxable Earnings</b> from Federal Work-Study or other need-based work programs			
<b>Other Reported Income</b> to IRS in parents' gross income, including but not limited to student grants, scholarships, fellowships and others			
<b>State &amp; Federal Income Tax Paid</b> for most recent tax return filed dated: _____			
<b>Cash, Savings &amp; Checking Balances</b>			

	Combined Parents	Camper	
<b>Custodial Account Balances</b> (UGMA, UTMA)			
<b>Money Market Accounts</b>			
<b>Certificate of Deposit Balances</b>			
<b>Stock, Bond, Mutual Fund Balances</b>			
<b>Trust Account Balances</b>			
<b>Other Taxable Balances</b>			
<b>Current Value of Real Estate</b> (not including your primary residence)			
<b>Current Balance of any College Savings Plans</b>			
<b>Current Balance of any Education IRAs</b>			

\*Please provide updated information if anything has changed significantly from the tax forms given us.

<b>Fair Market Value of Primary Residence</b>	
<b>Amount of Still Owed on Home</b>	
<b>Year Home was Purchased</b>	
<b>Amount of Monthly Mortgage or Rent</b>	
<b>Fair Market Value of Automobile(s)</b>	
<b>Amount of Monthly Automobile Payments</b>	
<b>Credit Card Debt</b>	
<b>Amount of Monthly Credit Card Payments</b>	

<b>Annuity (fixed and variable) Balances</b>	
<b>Pension Plan Balances</b>	
<b>IRA Balances</b>	
<b>Income from Pension, Rents, Trusts or Annuities</b>	
<b>Alimony or Other Income</b>	
<b>Estimated Adjusted Gross Income for Current Year</b>	

**Do you expect the following to occur in 2012:**

- A change in marital status? Yes/No
- A change in the number of dependents? Yes/No
- A substantial change in your income? Yes/No
- A substantial change in your withholdings? Yes/No
- A substantial change in your deductions? Yes/No
- A substantial change in your assets? Yes/No

*Please provide details for all YES responses.*

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\*\*\*PLEASE ATTACH COPIES OF YOUR MOST RECENT FEDERAL INCOME TAX RETURN\*\*\*

**ADDITIONAL INFORMATION**

If grandparents or other family members expect to help with costs, how much will they provide? \$ \_\_\_\_\_

As parents, how much do you feel you can contribute to your daughter's summer expenses? \$ \_\_\_\_\_

Please describe any unusual circumstances or additional information that might affect your ability to contribute to summer costs at ALC:

*Signatures on this application attest to the completeness and accuracy of the information provided.*

Signature of father/stepfather/guardian \_\_\_\_\_ Date \_\_\_\_\_

Signature of mother/stepmother/guardian \_\_\_\_\_ Date \_\_\_\_\_

**COMPLETED FINANCIAL AID INFORMATION MUST BE RECEIVED  
BY DECEMBER 31, 2011, IN ORDER FOR THE SCHOLARSHIP  
COMMITTEE TO CONSIDER THE APPLICANT.**

**Send to:** Alford Lake Camp, 5 Salt Marsh Way, Cape Elizabeth, ME 04107

**Include:** All pages of current tax return & **\$100 deposit** (if not already sent)